

European Standardization Organizations

Info Session: General Public

2021-10-11 | Project 4: Open Source Solutions

Agenda



Welcome (5 mins) Project summary (20 mins) Technical solutions (20 mins) Processes (20 mins) Legal & commercial (15 mins) Your views + Q&A (up to 30 mins) Next steps (10 mins)



Welcome

Amanda Saunders | BSI (UK) | Workshop host

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Purpose



Target audience

General public – anyone who's interested

Goals of today's session

- Primarily: inform you of what's happening and why
- Secondarily: ask your opinion on some topics

Other upcoming sessions



Date & Time	Target Audience	Topics
Tue 19 Oct 2021 from 10am to 12pm CET	Members (various departments, including standardization, publishing and legal)	Workshop – inc. processes, technical tools, licensing and commercials
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Current list and registration links are on the project site (CEN/CENELEC)

Presenters













Practicalities



Speak up ©



- Informal (but efficient)
- Use the Q&A panel anytime if you'd like the project team to answer (answered later if we run out of time)
- Use chat freely if you don't need the project team to answer
- Zoom polls
- ▶ Silence ≠ agreement

Materials afterwards

- ► Slides and Q&A on public project site (<u>CEN/CENELEC</u>)
- Minutes via email to attendees
- Meeting not recorded

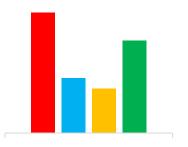


Who is joining us today?





- ► Who do you work for?
- What type of skills/role do you have?
- Why did you decide to join?
- ► Is this your first session?





Project summary

Shannon Kiernan | CCMC (Europe) | Joint project leader

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What is open source?





What is open source?



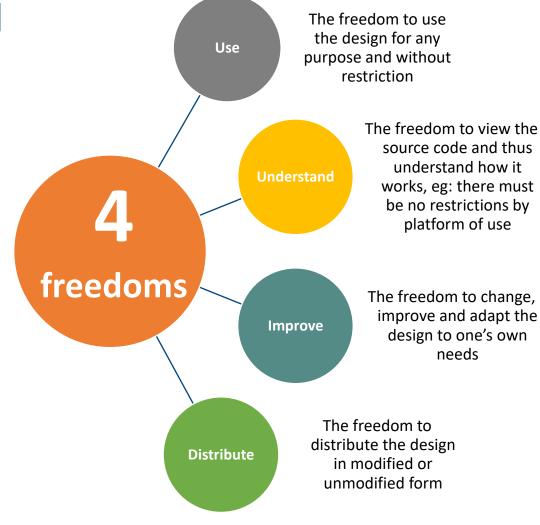
A design (eg: software) issued under a licence that satisfies certain criteria.

The detailed version:

Open Source Definition

https://opensource.org/osd

But the basic idea is...



Examples in standardization



Electronic Invoicing

Reference implementation



A software tool that produces invoices that conform with an EN

Testing tool



A software tool where you import an invoice and the tool tells you whether it conforms with an EN

Industry 4.0



Software to operate a sensor array that produces interoperable data for digital twins in conformity with an EN

Hardware



Design for a 3D printer that conforms with an EN

Copyleft concept



- ▶ A feature of some open source licences used to ensure the design is always distributed with equal rights.
- ➤ The user must also make the source code available again and grant the same freedoms to use, understand, improve and distribute. If the design has been changed, the source code and rights to all changes must also be made available.



Common misunderstandings



Open Source costs nothing



People often think... since many open source projects are developed publicly in a community, then open source should not cost anything.

But really... the sale of open source designs is very much permitted and a common business model, although in practice it is almost always sold as a package along with something else like hardware or support services.

You have to return/publish changes



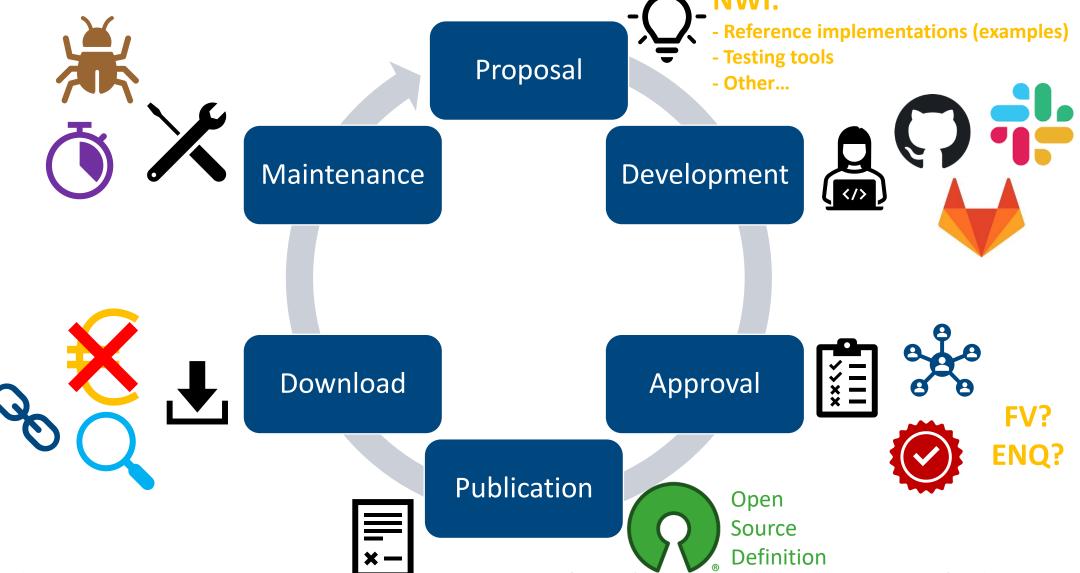
People often think... you have to "give back to the community" or publish changes you make to the code, especially with copyleft licences.

But really... this is a possibility, but not an obligation. It is very much allowed to make private modifications and never share them. Very often, however, companies decide to share with the community anyway, as this can make economic sense.

A framework for Open Source deliverables



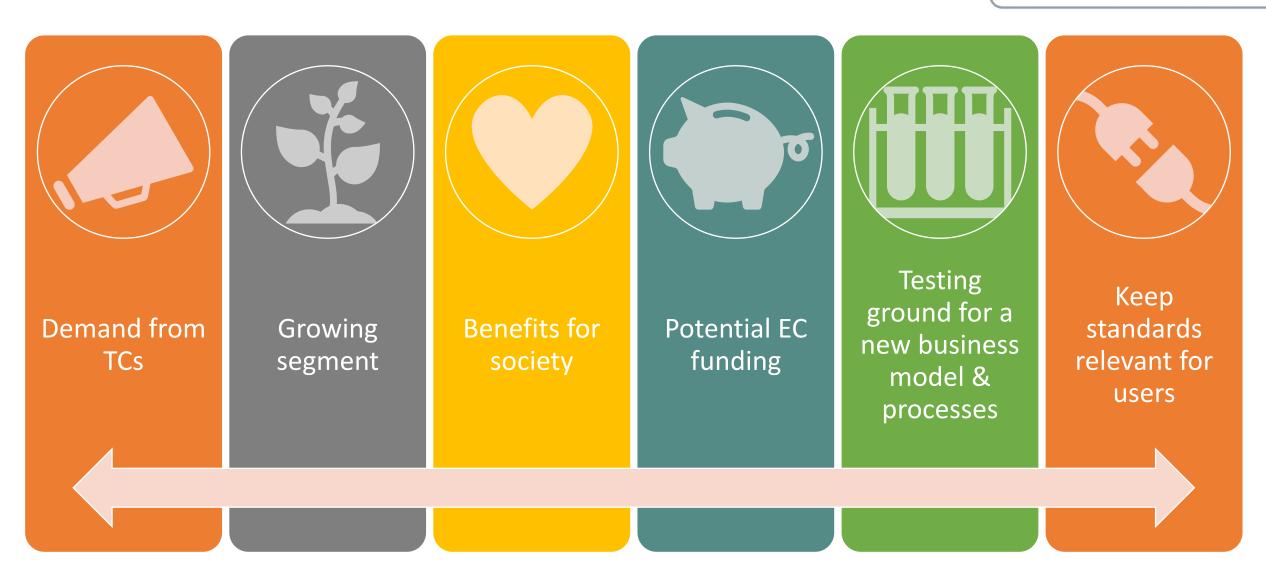
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Why is it important?





Project timeline







Technical Solutions

Derek Roche | SESKO (Finland) | Technical solutions workstream leader

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The context & plan so far





► Repositories & tools:

- Leverage existing tools
- ▶ Cloud hosting → flexibility
- ▶ Central CEN-CENELEC account

Metadata & discovery:

- Search via existing member websites
- Link to repository (reference, not copy)

Options being considered



Pilot repositories



▶ GitHub



▶ GitLab



Pilot communication tools







Questions for you

CENELEC

What repository do you currently use?

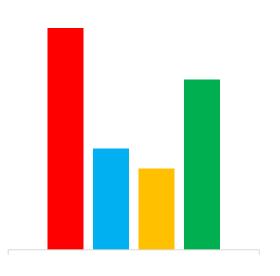


What repository would you like to use?



► How complex should the metadata be for the pilot? (visible when searching on member websites)







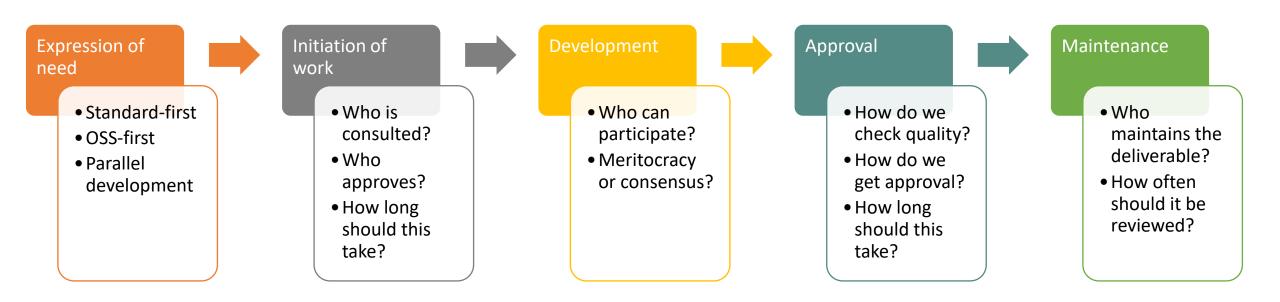
Processes

Camille Cloître | AFNOR (France) | Operationalization workstream leader

The context



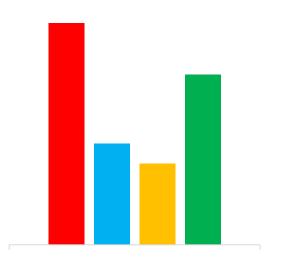
Key questions:



Question for you



What process stage do you think is most crucial for success?





Legal & commercial

Adrian O'Sullivan | NSAI (Ireland) | Business model workstream leader

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The context & plan so far





Licensing:

- Shortlist of recommended licences
- ▶ Identify conflicts with CEN-CENELEC's existing policies

IPR:

► Investigate if a CLA (Contributor License Agreement) is required

Funding:

Not from sales, so how?

Team:

Partnerships with open source communities?

Options being considered



Licensing – currently examining:

- ► Apache 2.0
- ► MIT
- ► GNU GPL 2.0
- ▶ BSD 2.0 or 3.0
- ► European Union Public Licence 1.2
- List of licences endorsed by FSF and OSI

Funding – currently considering:

- Sponsorship, eg: EC
- ▶ Pay to participate, like CWAs
- Exploring how open source communities generate revenue



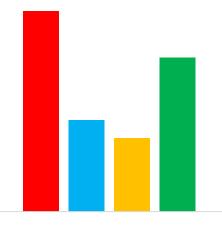
Questions for you (Zoom poll)



Would you be willing to sign a CLA (Contributor License Agreement)?

▶ Which license types do you think are most compatible with CEN-CENELEC's current IPR rules?





Questions for you (open discussion)



▶ Do you think it is possible to accommodate IPR & Licensing Policies used by Open Source Communities while preserving CEN-CENELEC's existing IPR policies?



- ► Why or why not?
- Would you contribute financially &/or with your time to a CEN-CENELEC deliverable which will be shared under a free/open license?







Your views

Shannon Kiernan | CCMC (Europe) | Joint project leader

How do you feel about the project?







Scared



Angry "What will this mean for...?" "But if you do that, then...!"



Interested "I wonder what will happen"



Confused "I don't get it"



Other

What do we need to look out for?



▶ What are your biggest fears?



▶ What do we need to manage carefully?





Q&A



Next steps

Amanda Saunders | BSI (UK) | Workshop host

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Other activities



Are there 2 or 3 volunteers to represent **general public** at the Stakeholder Dialogue Forum on 27 October from 2 to 5pm CET?

Are there any additional activities we should plan? (open discussion)

Does anyone want to join the project team?

Any pilot project ideas? Expressions of interest via our website:

https://experts.cen_eu/key-initiatives/open-source-solutions/ or https://experts.cenelec.eu/key-initiatives/open-source-solutions/

Do you want to be on the mailing list?

Any other questions etc? Email oss@cencenelec.eu

(Zoom poll)